



SEMANA
ARPEL NATURGAS
2024

Impulsando transiciones energéticas
justas para América Latina y el Caribe

Del 8 al 12
de abril

Centro de Convenciones
Cartagena de Indias
Colombia

ANCAP's Energy Transition Projects

M. Eng. Santiago Ferro
Energy Transition Manager

Supply reliably the fuels demanded by the Uruguayan market, at the required quality and quantity, in an affordable and sustainable way

ANCAP



Hydrocarbons Exploration & Production

First time in Uruguayan history that all the offshore blocks are awarded with E&P contracts.

Decarbonization of current operations

We are committed to the reduction of the carbon emissions from our traditional operations and in all our industrial plants.



Take responsibility for the energy transition in Uruguay, leading the development of sustainable molecules that will be increasingly consumed in the coming decades

BioRefinery

ANCAP and ALUR are working to develop HVOs (Hydrotreated Vegetable Oils), which are fuels from vegetable oils, animal fats and used cooking oils (UCOs).

The raw materials will be processed at ALUR's facilities and the HVO produced at ANCAP's La Teja Refinery, through catalytic hydrogenation.



e-fuels

Biogenic CO₂ of ALUR's bioethanol plant in Paysandú will be used for the first e-fuels production project in Uruguay.



H₂ URUGUAY Offshore

H₂ Offshore

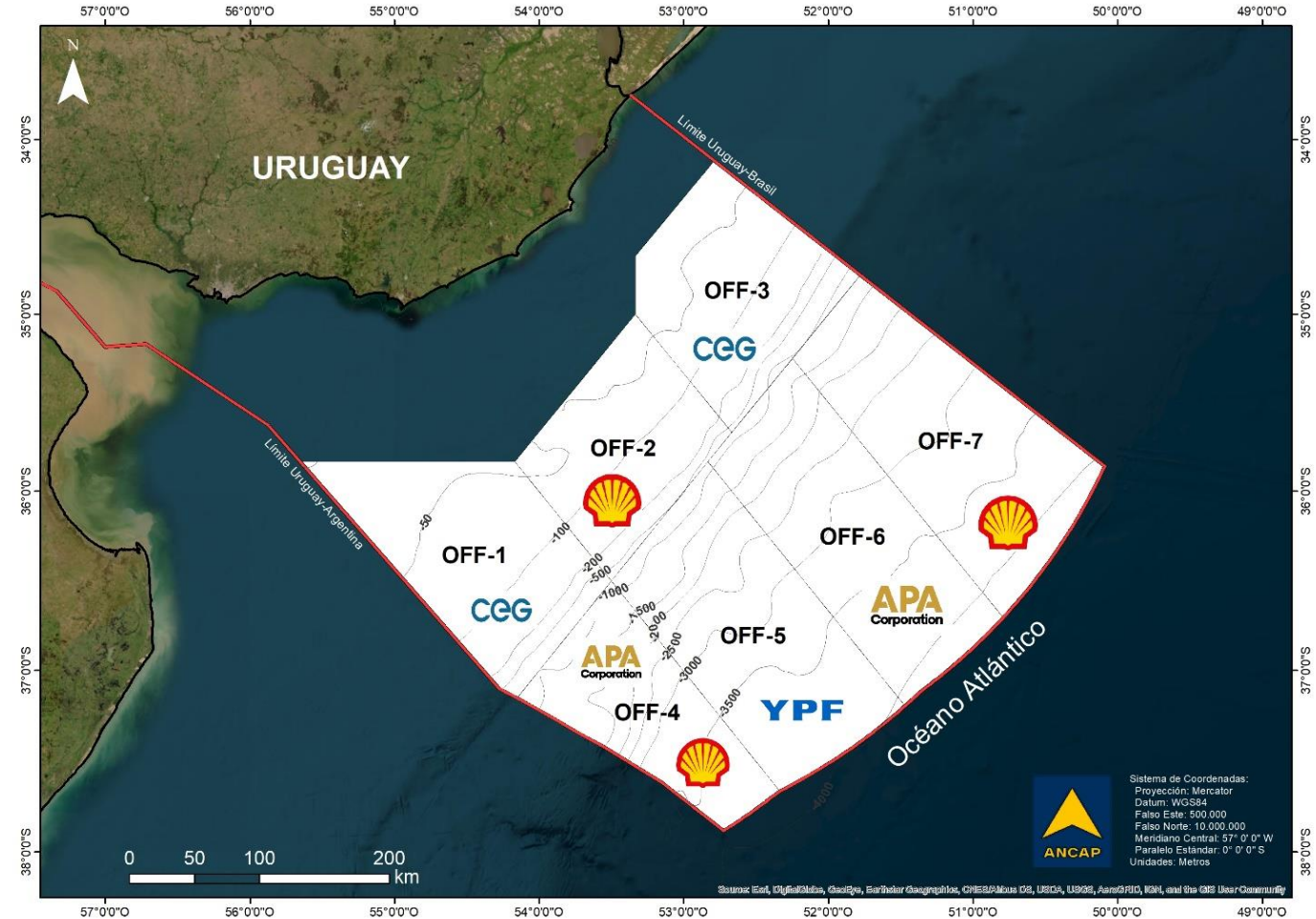
ANCAP is planning to tender offshore areas for energy companies to carry out feasibility studies and potential installation of infrastructure for the production of H₂ from offshore renewable energy, at their own cost and risk entirely.



ANCAP

Exploration and Production

- Remarkable analogies with discoveries in Namibia – Renewed interest
- Blocks size aprox. 15.000 km²
- Short term future: more companies entering via farm ins
- Nominal Investment Commitment: 127 MMUSD
- Working over existing data
 - 3D seismic
 - 1 exploratory well in Area OFF-6
- In case of Production, no venting or flaring allowed, therefore CO₂ intensity could be one of the lowest.



Biorefinery: HEFA Unit for the Production of SAF or Green Diesel

Rapeseed Oil (potential)
90.000 tons

Soybean Oil (potential)
500.000 tons

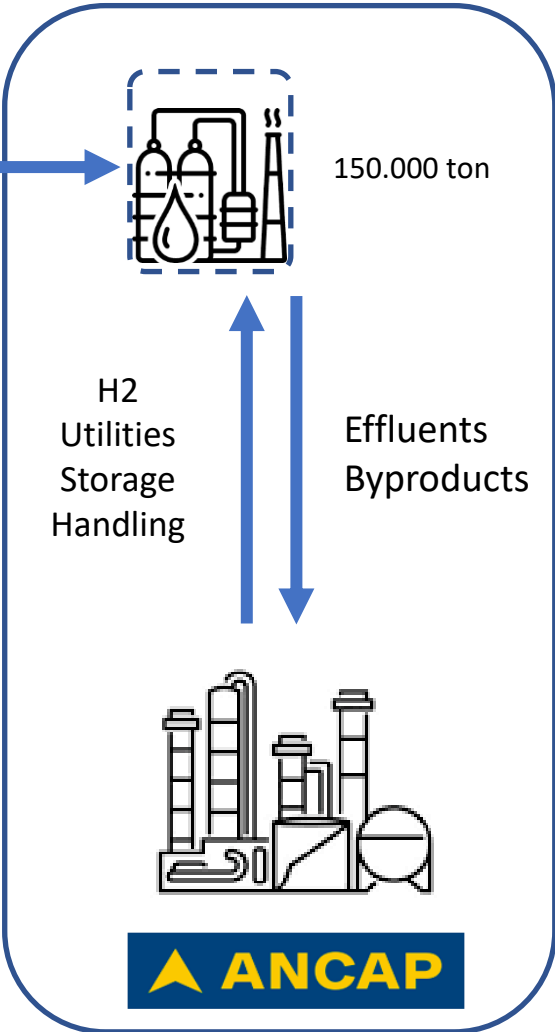
Animal Fat EXP 2022
90.000 tons

UCO EXP 2022
2.000 tons

UCO potential
5.000 – 10.000 tons

Present Capacity
110.000 tons of oil
• 80 % ALUR
15.000 tons of animal fat

Partner | Commercial Risk Selection during 2024



Scale and Potential Impact

2.000 to 5.000 tons of biogenic CO₂

10.000 ton **bio** Propane

- 8 % demand of UY

5.000 to 20.000 tons **bio** Gasoline

- 1 to 3 % demand of UY
- 5 to 15 % more H₂ available (**green**)

Up to 120.000 tons **SAF**

- 150 % demand of UY

Up to 130.000 tons **RD**

- 15 % demand of UY
- Up to 7 % conditional to 2030, according to 2^{da} NDC

Production of e-fuels in Paysandú

HIF Paysandú eFuels Facility





The HIF Paysandú eFuels facility will be our first project in Uruguay. It expects to produce approximately 250,000 tons per year of carbon neutral eGasoline, with the potential to decarbonize over 150,000 vehicles. It will provide over 3,000 jobs during construction and 300 during operations.

Quick Facts

 \$US 4 billion investment

 700,000 tons/year of eMethanol

 900,000 tons of CO2 captured/year

 2025 construction date



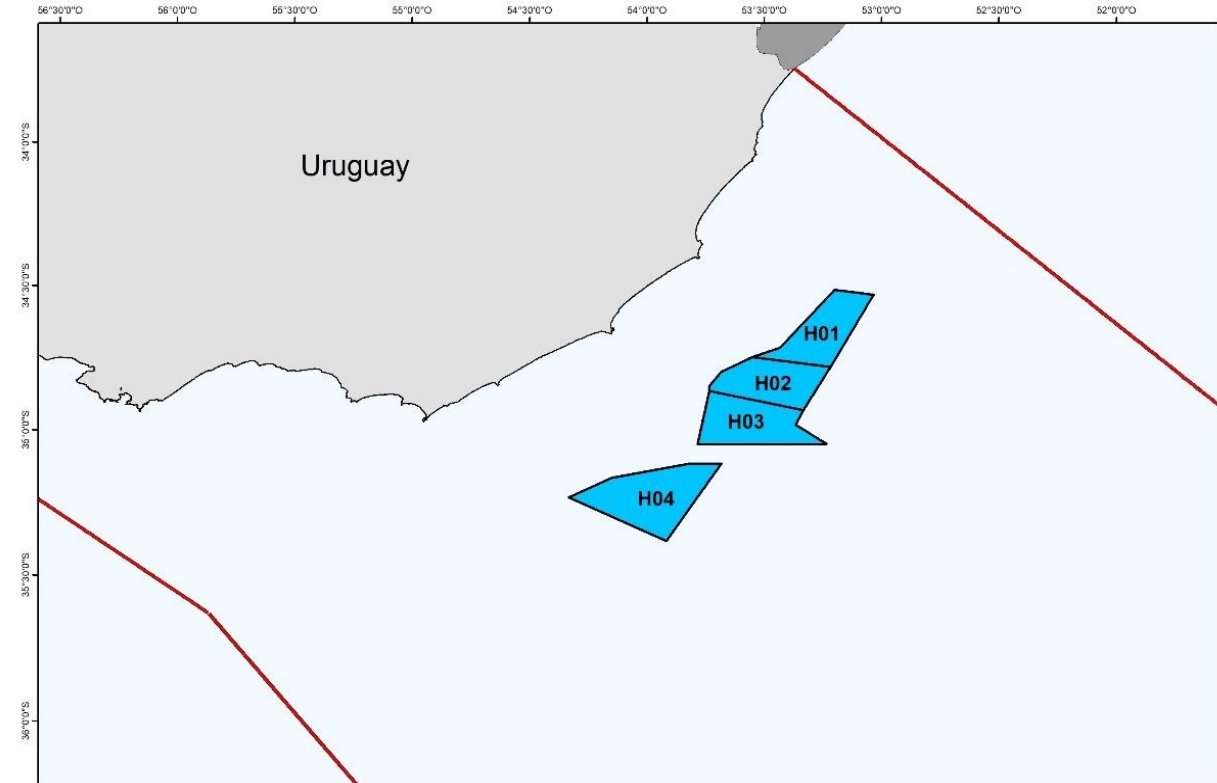
<https://hifglobal.com/region/hif-uruguay>

H₂U Offshore



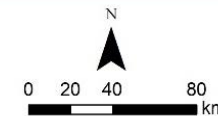
Source: <https://tractebel-engie.com/en/news/2019/400-mw-offshore-hydrogen-production-takes-system-to-new-levels>

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Estimated Potential for 760 km²
(500 km² to avoid wake effect):

- Minimum 3,2 GW
- Production of ≈ 200.000 TonH₂/year



Sistema de Coordenadas:
Proyección: Mercator
Datum: WGS84
Falso Este: 500.000
Falso Norte: 10.000.000
Meridiano Central: 57° 0' 0" W
Paralelo Estándar: 0° 0' 0" S
Unidades: metros

Thank you for your attention